

Paris, July 13<sup>th</sup>, 2017 - 5.35 pm

**TWO-WAY SPLIT OF THE PAR VALUE OF THE COMPANY'S SHARES  
BY THE ALLOCATION OF NEW SHARES**

The Combined Shareholders' Meeting of June 8<sup>th</sup>, 2017, in adopting the 13<sup>th</sup> resolution, resolved to perform a 2-way split by reducing the par value of each Rubis share and gave all powers to the Board of Management to set the effective date of the stock split and to make any other adjustments required.

Therefore, during its meeting of July 13<sup>th</sup>, 2017, the Board of Management decided to carry out the 2-way split by reducing the par value of each Rubis share from €2.50 to €1.25; each shareholder will receive 2 new shares for 1 old share.

The new shares will have the same rights as the existing shares they will replace and the amount of the share capital will remain unchanged.

The operation has been scheduled as below:

- **Thursday, July 13<sup>th</sup>, 2017:** publication of the Euronext notice;
- **Friday, July 28<sup>th</sup>, 2017:** delisting of the former shares (ISIN code FR000012153) and first day of listing of the new shares with a par value of €1.25 (ISIN code FR0013269123);
- **Tuesday, August 1<sup>st</sup>, 2017:** registration of the new shares.

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