

PRESS RELEASE
2017-06-19

Approval of prospectus and listing announcement of subsequent bonds

Bayport Management Ltd ("**Bayport**" or the "**Company**") wishes to announce that the listing prospectus for the Company's subsequent bonds in an amount of SEK 150 million within the framework amount of SEK 800 million has been approved and registered by the Swedish Financial Supervisory Authority on 19 June 2017 and that the Company has applied to have the bond admitted to trading on Nasdaq Stockholm, with the first day of trading expected to be 21 June 2017.

The prospectus will be available on the Company's website (www.bayportfinance.com) and on the Swedish Financial Supervisory Authority's website (www.fi.se).

The details of the bond are as follows:

Short name: BAYP 004S
Issue date: 9 June 2017
Maturity date: 17 November 2019
ISIN: SE0006451712
Coupon: 14.00% per annum
Status: Subordinated bonds

Further information relating to the subsequent bond, the Company's previous [bonds](#) or the Company can be found on Bayport's website (www.bayportfinance.com).

Please feel free to contact David Rajak, Capital Markets and Investor Relations Executive (+27 11 236 7300 / investor@bayportfinance.com), should you have any queries.

This information was submitted for publication, through the agency of the contact person set out above, at 14h15pm (CET) on 19 June 2017.

This notice is issued pursuant to Listing Rule 11.3 and 11.5 of the Stock Exchange of Mauritius Ltd. The Board of Directors of Bayport Management Ltd accepts full responsibility for the accuracy of the information contained in this communique.