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# KLÖVERN

Press release

31 October 2018

## **Klövern announces supplement to the offer document in connection with Klöverns public cash offer to the shareholders of Agora**

Klövern AB (publ) (“**Klövern**”), through its indirectly wholly-owned subsidiary Dagon Sverige AB (the “**Offeror**”), announced on 4 October 2018 a public cash offer to the shareholders of A Group of Retail Assets Sweden AB (publ) (“**Agora**”) to transfer all ordinary Class A and Class B shares and preference shares in Agora to the Offeror (the “**Offer**”).

Klövern today announces the publication of a supplement to the offer document published in connection with the Offer. The supplement includes Agora’s interim report for January – September 2018 released on 31 October 2018 (only published in Swedish). The offer document was made public on 11 October 2018.

The supplement to the offer document, the offer document and the acceptance form are available on Klöverns website ([www.klovern.se](http://www.klovern.se)) and on Swedbank’s website ([www.swedbank.se/prospekt](http://www.swedbank.se/prospekt)).

### **Klövern AB (publ)**

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Klövern is a real estate company committed to working closely with customers to offer them attractive premises in growth regions. Klövern is listed on Nasdaq Stockholm. For further information, see [www.klovern.se](http://www.klovern.se).

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This information is information that Klövern AB (publ) and the Offeror are obliged to make public pursuant to the Takeover Rules. The information was submitted for publication, through the agency of the contact persons set out above, on 31 October 2018 at 18:00 CET.

**Important notice**

This is a translation of the original Swedish language press release. In the event of discrepancies, the original Swedish wording shall prevail.

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Statements in this press release relating to future status or circumstances, including statements regarding future performance, growth and other trend projections and the other benefits of the Offer, are forward-looking statements. These statements may generally, but not always, be identified by the use of words such as "anticipates", "intends", "expects", "believes", or similar expressions. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future. There can be no assurance that actual results will not differ materially from those expressed or implied by these forward-looking statements due to many factors, many of which are outside the control of the Offeror, Klöverm and Agora. Any such forward-looking statements speak only as of the date on which they are made and the Offeror and Klöverm has no obligation (and undertakes no such obligation) to update or revise any of them, whether as a result of new information, future events or otherwise, except for in accordance with applicable laws and regulations.