

November 23, 2017

Banco Comercial Português, S.A. informs about potential issue of subordinated notes

Banco Comercial Português, S.A. informs that has mandated Goldman Sachs International, Millennium BCP, SG CIB and UBS Investment Bank to arrange a series of investor meetings with European qualified investors commencing on 27 November. A Euro denominated fixed rate subordinated notes issue, with a maturity of 10 years and a call option at the end of the year 5, to be issued off the Bank's Euro Note Programme, may follow, subject to market conditions. It is intended that the notes fulfill the regulatory requirements to be qualified as Tier 2.

End of announcement

Banco Comercial Português, S.A.