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Evergood 5 AS' recommended takeover offer for Nets A/S has been Completed

12 February 2018

On 25 September 2017, Evergood 5 AS announced its decision to make a voluntary recommended public offer to the Shareholders of Nets A/S (the "**Offer**"). The formal offer document related to this Offer was published and sent to the Shareholders of Nets A/S on 23 October 2017 as supplemented by the offer document supplement published and sent on 15 December 2017 (the "**Offer Document**").

On 2 February 2018, the expiry and final result of the Offer was announced. Furthermore, it was announced that Evergood 5 AS considers all Conditions to the Offer satisfied. Reference is made to Nets A/S' company announcement dated 2 February 2018 (company announcement No. 3/2018).

In accordance with section 7.2 of the Offer Document, Evergood 5 AS hereby confirms that the Condition set out in section 6.3,3) of the Offer Document remained satisfied as at the time of settlement and that the Offer has now been completed and settled.

Further information

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For additional information about the Offer, please visit www.hf-n.dk

Defined terms used in this announcement shall have the same meaning as ascribed to each of them in the Offer Document, unless otherwise specifically set out herein.

Important Information

The availability of the Offer to Shareholders who are not resident in and/or citizens of Denmark may be affected by the laws of the relevant jurisdictions in which they are located or of which they are citizens. Such Shareholders should inform themselves of and observe, any applicable legal or regulatory requirements of their jurisdictions. The Offer is not directed at Shareholders whose participation in the Offer would require the issuance of an offer document, registration or other activities other than what is required under Danish law.

The Offer as set out in the Offer Document, as well as any acceptance hereof, is governed by Danish law.

This announcement has been prepared in Danish and English. In case of inconsistencies between the two versions, the Danish version shall prevail.

Reference is made to the "Important Information" section of the Offer Document, which shall apply to this announcement, subject to any changes required by the context.

Notice to US Shareholders

The Offer is made for the Shares of Nets, a Danish listed company. The Offer is subject to disclosure requirements under Danish law, which are different from those of the United States. In addition, the Offer is subject to United States federal securities laws promulgated under section 14(e) of the US Securities Exchange Act of 1934, as amended, but other rules applicable to certain US tender offers made in the United States do not apply, including those rules promulgated under section 14(d) of the Securities Exchange Act of 1934. Financial statements and other financial information regarding Nets included or referred to in this announcement have been prepared in accordance with IFRS which may not be comparable to the financial statements of United States companies. Thus, the financial information relating to Nets included in this announcement has not been prepared in accordance with US GAAP and thus may not be comparable to financial information of United States companies whose financial statements are prepared in accordance with US GAAP.