

COMPANY ANNOUNCEMENT

MOBYLIFE TO SUSPEND INTEREST PAYMENTS ON ITS NOTES PENDING THE OUTCOME OF DISCUSSIONS WITH ITS CREDITOR COMMITTEE

Copenhagen, 22 February 2018

Reference is made to the company announcement dated 9 February 2018 of Moby life Holding A/S (“Moby life”), announcing its intention to hold discussions with the holders of its senior secured notes (ISIN SE0005936382) (the “Notes”) in relation to a potential amendment to Moby life’s capital structure.

Moby life can confirm that it has commenced discussions with a committee of Noteholders whose holdings represent nearly 50 per cent. of the total outstanding nominal amount of the Notes, and those discussions are currently ongoing.

Given the ongoing discussions, Moby life has decided that it would not be appropriate at this stage to make the payment of interest due under the terms and conditions of the Notes on 23 February 2018, and has suspended such payment pending a conclusion of discussions with the Noteholder committee. The outcome of such discussions will be announced by Moby life in due course.

For further information:

For further information, enquiries should be directed to:

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This information is information that Moby life Holding A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 8.00 CET on 22 February 2018.