

PRESS RELEASE

Sodexo completes a bond issue of 300 million euros

Paris, 16 May 2018 – Sodexo completed yesterday a 7-year bond issue for an amount of €300 million to May 2025 with a coupon of 1.125%. This operation was largely oversubscribed and placed with European investors.

This issue is an integral part of the active management of the Group's debt, to lengthen average maturity and progressively reduce the average cost.

About Sodexo

Founded in Marseille in 1966 by Pierre Bellon, Sodexo is the global leader in services that improve Quality of Life, an essential factor in individual and organizational performance. Operating in 80 countries, Sodexo serves 100 million consumers each day through its unique combination of On-site Services, Benefits and Rewards Services and Personal and Home Services. Through its more than 100 services, Sodexo provides clients an integrated offering developed over 50 years of experience: from food services, reception, maintenance and cleaning, to facilities and equipment management; from services and programs fostering employees' engagement to solutions that simplify and optimize their mobility and expenses management, to in-home assistance, child care centers and concierge services. Sodexo's success and performance are founded on its independence, its sustainable business model and its ability to continuously develop and engage its 427,000 employees throughout the world.

Sodexo is included in the CAC 40 and DJSI indices.

Key figures (as of August 31, 2017)

- 20.7 billion** euro in consolidated revenues
- 427,000** employees
- 19th** largest employer worldwide
- 80** countries
- 100 million consumers** served daily
- 11.8 billion euro** in market capitalization (as of April 11, 2018)

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