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« Press Release »

RAMSAY GÉNÉRALE DE SANTÉ

Amend and Extend of its Senior Facilities Agreement

Ramsay Générale de Santé, the leading private hospital group in France, on 11 August 2017 successfully completed an Amend and Extend of its Senior Facilities Agreement, comprising significantly improved terms and conditions, including removal of maintenance covenants, 2 year extension of its Senior Debt Facilities to 3 October 2022 and reduction in margin of the Term Loan B to E + 3.125% from E + 3.50%.

Pascal Roché, Directeur Général of Ramsay Générale de Santé, comments : “The success of this transaction demonstrates the confidence of our banks and funds in the Group and management . This transaction allows Ramsay Générale de Santé to reduce its financial expenses whilst improving the debt maturity profile.”

Ramsay Générale de Santé SA is listed on the Euronext Paris Eurolist and is included in the Midcac Index. The leading private healthcare and services group, Ramsay Générale de Santé has 23,000 employees in 121 private clinics and hospitals, and works with 6,000 practitioners who represent the first independent medical community in France. As a major player in hospital care, Ramsay Générale de Santé covers the entire healthcare chain in three businesses: medical, surgery and obstetrics, aftercare and rehabilitation, and mental health. Ramsay Générale de Santé has developed a healthcare offering combining quality and safety of care, and efficient organization. The Group offers comprehensive care with personalized support before, during, and after hospitalization; it also operates in the public health service and national healthcare network.

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