Nicox SA
Société anonyme with a registered capital of € 29,555,226

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R.C.S. GRASSE 403.942.642

On May 2, 2018,

MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL
AND OF THE TOTAL NUMBER OF VOTING RIGHTS
(Article L.233-8 II of the Code de Commerce and Articles 221-1 and 223-16 of the Règlement
général of the l'AMF)

<table>
<thead>
<tr>
<th>Description</th>
<th>As of April 30, 2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total number of shares composing the share capital</td>
<td>29,581 526</td>
</tr>
<tr>
<td>Total number of voting rights</td>
<td>29,581 526</td>
</tr>
<tr>
<td>Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights</td>
<td>29,581 526</td>
</tr>
</tbody>
</table>

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