

Agility Fuel Solutions LLC

Key figures target last three years

Profit & Loss Statement				
USDm	2015	2016	2017	
Revenue	166,9	123,1	157,3	
Adjusted EBITDA ^{*)}	12,0	5,4	14,7	
EBITDA	4,1	-6,1	9,5	
EBIT	1,8	-11,0	0,5	
Net Income	-2,1	-11,9	-0,7	

^{*)} Adjusted EBITDA excludes stock-based (unpaid) compensation and transaction costs

Balance Sheet Statement				
USDm	2015	2016	2017	
Fixed assets	28,4	53,9	51,2	
Goodwill	16,6	112,4	118,6	
Working capital assets	50,0	71,0	53,5	
Other assets	5,2	4,7	2,0	
Cash & cash equivalents	18,2	9,5	10,6	
Total assets	118,3	251,5	235,8	
Equity	69,2	202,0	201,7	
Interest bearing debt	25,5	21,9	9,4	
Working capital liabilities	13,2	26,7	23,4	
Other liabilities	10,5	0,9	1,3	
Total equity & liabilities	118,3	251,5	235,8	