

COMPANY ANNOUNCEMENT



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REGISTRATION OF SHARE CAPITAL INCREASE OF 2,631,578 SHARES COMPLETED

Reference is made to company announcements nos. 40 and 41 2018.

DFDS A/S ("DFDS") hereby informs that the capital increase with a nominal value of DKK 52,631,560 (2,631,578 shares of a nominal value of DKK 20 each), representing approximately 5% of the share capital prior to the capital increase, has today been completed and registered with the Danish Business Authority.

After registration of the capital increase, the share capital of DFDS amounts to a nominal value of DKK 1,172,631,560 divided into 58,631,578 shares of DKK 20 each.

The new shares will, with effect from 18 May 2018, be listed under ISIN code DK0060655629, which also applies to DFDS' existing shares on Nasdaq Copenhagen.

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About DFDS

DFDS provides shipping and transport services in Europe, generating annual revenues of EUR 2.0bn.

To over 8,000 freight customers, we deliver high performance and superior reliability through ship-ping & port terminal services, and transport & logistics solu-tions.

For five million passengers, we provide safe overnight and short sea ferry services.

Our more than 7,000 employees are located on ships and in of-fices across 20 countries. DFDS was founded in 1866, is head-quartered in Copenhagen, and listed on NASDAQ Copenhagen.

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