FINAL RESULT OF THE SUBSEQUENT OFFERING

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Reference is made to Solon Eiendom ASA’s (the “Company”) stock exchange announcements made on 28 May 2018 and 8 June 2018 regarding the subsequent offering (the “Subsequent Offering”) of up to 396,040 new shares (the “Offer Shares”) at a subscription price of NOK 24.10 per Offer Share.

The subscription period for the Subsequent Offering expired on 8 June 2018 at 16:30 hours (CET). Based on the subscriptions received, the Subsequent Offering was oversubscribed. The Company will issue a total of 396,040 new shares in the Company at a subscription price of NOK 24.10 per share, each with a nominal value of NOK 1.00. Accordingly, the gross proceeds of the Subsequent Offering will be approximately NOK 9.5 million.

The Company's board of directors has allocated the shares in the Subsequent Offering and notifications of allocation and the corresponding subscription amount to be paid by each subscriber will be issued by mail or otherwise today, 11 June 2018. Payment for the allocated shares falls due on 13 June 2018.

The Company expects to register the share capital increase in the Norwegian Register of Business Enterprises on or about 18 June 2018, provided that full payment for the allocated shares has been received by the Company. As soon as practically possible thereafter, the allocated shares will be transferred to the subscribers’ VPS accounts. The first day of trading of the new shares on Oslo Børs is expected to be on or about 19 June 2018.

Following registration of the share capital increase for the Subsequent Offering, the share capital of the Company will be NOK 56,523,175 divided on 56,523,175 shares, each with a nominal value of NOK 1.00.

DNB Markets, a part of DNB Bank ASA, acts as Manager for the Subsequent Offering. Advokatfirmaet BAHR AS is acting as legal advisor.

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