



CAPITAL REDUCTION THROUGH CANCELLATION OF SHARES

Paris, 20 November 2017 – The Board of Directors has decided, on 17 November 2017, to proceed with the reallocation of 3 593 630 shares previously allocated to the “external growth” objective to the “cancellation” objective, and to proceed with the cancellation of those 3 593 630 shares, in accordance with the authorization granted by the Combined Shareholders’ Meeting of 22 September 2017 in its 21st resolution.

Following the cancellation of the shares, Ubisoft holds 2 065 176 million treasury shares, representing 1.85% of the share capital after reduction, divided up as follows:

- 21 750 pursuant to a liquidity agreement;
- 437 715 pursuant to the « external growth » objective ;
- 1 337 572 allocated to the « cancellation » objective; and
- 268 139 allocated to the « employee share ownership » objective.

Its share capital amounts to €8 657 025.67 divided into 111 703 557 shares, representing 122 775 245 theoretical voting rights (the number of voting rights exercisable is 120 371 237).

Further to this cancellation, Ubisoft announces the termination of the mandate granted to an investment services provider on 4 October 2017 with a view to repurchasing its own shares.

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About Ubisoft

Ubisoft is a leading creator, publisher and distributor of interactive entertainment and services, with a rich portfolio of world-renowned brands, including Assassin’s Creed, Just Dance, Watch_Dogs, Tom Clancy’s video game series, Rayman and Far Cry. The teams throughout Ubisoft’s worldwide network of studios and business offices are committed to delivering original and memorable gaming experiences across all popular platforms, including consoles, mobile phones, tablets and PCs. For the 2016-17 fiscal year Ubisoft generated sales of €1,460 million. To learn more, please visit www.ubisoftgroup.com.