



Paris, October 11, 2018

## Communication following press reports

Natixis has made it clear that it is part of its strategy to further develop and invest in its payment business, including by participating in the consolidation of the sector, and has been reviewing various options to that effect.

Natixis remains committed to strong financial discipline within the limit indicated on September 12, 2018 with respect to investments.

Natixis confirms having an interest in exploring the rationale of a possible industrial combination of Natixis payment activities with Ingenico Group and its businesses and having preliminary discussions in this respect. Natixis will inform the market if and when necessary.

### About Natixis

Natixis is the international corporate and investment banking, asset management, insurance and financial services arm of Groupe BPCE, the 2nd-largest banking group in France with 31 million clients spread over two retail banking networks, Banque Populaire and Caisse d'Epargne.

With more than 21,000 employees, Natixis has a number of areas of expertise that are organized into four main business lines: Asset & Wealth Management, Corporate & Investment Banking, Insurance and Specialized Financial Services.

A global player, Natixis has its own client base of companies, financial institutions and institutional investors as well as the client base of individuals, professionals and small and medium-size businesses of Groupe BPCE's banking networks.

Listed on the Paris stock exchange, it has a solid financial base with a CET1 capital under Basel 3<sup>(1)</sup> of €11.9 billion, a Basel 3 CET1 Ratio<sup>(1)</sup> of 10.8 % and quality long-term ratings (Standard & Poor's: A / Moody's: A1 / Fitch Ratings: A).

<sup>(1)</sup>Based on CRR-CRD4 rules as reported on June 26, 2013, including the Danish compromise - without phase-in. Including current financial year's earnings and accrued dividend (based on a 60% payout ratio).

Figures as at June 30, 2018

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