

Nets A/S
Lautrupbjerg 10
2750 Ballerup
Denmark

7 February 2018

MAJOR SHAREHOLDER NOTIFICATION REGARDING NETS A/S

This major shareholder notification regarding Nets A/S, company registration no. (CVR) 37 42 74 97 with its registered address at Lautrupbjerg 10, 2750 Ballerup, Denmark ("**Nets**") is made pursuant to section 38 of the Danish Capital Markets Act (in Danish: *kapitalmarkedsløven*), cf. the Danish executive order no. 1172 of 31 October 2017 on major shareholders (the "**Executive Order**") and section 55, see section 56, of the Danish Companies Act (in Danish: *selskabsloven*).

On 25 September 2017, Evergood 5 AS, a company organized under the laws of Norway with company registration no. 918 953 620 and with its registered address at c/o Advokatfirmaet Thommessen AS, Haakon VII's gate 10, 0161 Oslo, Norway ("**Evergood 5**") announced its decision to make a voluntary recommended public offer to the shareholders of Nets (the "**Offer**"). The formal offer document related to the Offer was published on 23 October 2017 as subsequently supplemented (the "**Offer Document**").

On 7 February 2018, in connection with completion of the Offer, Evergood 5 acquired 188,109,435 shares of a nominal value of DKK 1.00, corresponding to 93.87 per cent of the total share capital and voting rights in Nets (including treasury shares).

Evergood 5 is wholly-owned by a number of holding companies all being, directly or indirectly, wholly-owned by Evergood Lux 1 S.à.r.l, a company organized under the laws of Luxembourg with company registration no. B 217675 and with its registered address at 5 rue Guillaume Kroll 1882, Luxembourg (the "**Parent**").

Through a number of limited partnerships (funds), H&F Corporate Investors VIII, Ltd., a company organized under the laws of the Cayman Islands with company registration no. IT-288406 and with its registered address at 27 Hospital Road, George Town, Grand Cayman, KY1-9008, Cayman Islands ("**H&F Corporate Investors VIII**") indirectly controls the Parent. As further described in section 5.2 of the Offer Document, such control is exercised directly and indirectly through (i) Hellman & Friedman Investors VIII, L.P., a company organized under the laws of the Cayman Islands with company registration no. IT-74972 and with its registered address at 27 Hospital Road, George Town, Grand Cayman, KY1-9008, Cayman Islands and (ii) Hellman & Friedman Evergood Partners GP Limited, a company organized under the laws of the Cayman Islands with company registration no. WC-327696 and with its registered address at 27 Hospital Road, George Town, Grand Cayman, KY1-9008, Cayman Islands.

Based on the above, H&F Corporate Investors VIII indirectly controls the direct acquirer of the shares in Nets, Evergood 5. Accordingly, H&F Corporate Investors VIII hereby makes the following notification:

As at 7 February 2018, H&F Corporate Investors VIII indirectly controls 131,407,188 shares of a nominal value of DKK 1.00 and 188,109,435 voting rights, corresponding to 65.57 per cent of the total share capital and 93.87 per cent of the total voting rights in Nets (including treasury shares), respectively.

H&F Corporate Investors VIII did not, either directly or indirectly, hold or control any shares or voting rights in Nets before the above acquisition.

This notification is also made on behalf of companies and other undertakings controlled directly or indirectly by H&F Corporate Investors VIII in accordance with section 10(1) of the Executive Order.

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[Signature page for major shareholder notification]

Executed by:

H&F Corporate Investors VIII, Ltd.

By: Brian Doyle
Name: Brian Doyle
Title: Vice President